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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shandong Chenming Paper Holdings Limited published the “Supplemental Notice on Convening the 2021 First Extraordinary General Meeting, the 2021 First Class Meeting for Holders of Domestic-listed Shares and the 2021 First Class Meeting for Holders of Overseas-listed Shares of Shandong Chenming Paper Holdings Limited” dated 2 February 2021 on the website of the Shenzhen Stock Exchange. The following is a translation of the official announcement solely for the purpose of providing information.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, PRC
2 February 2021

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Hu Changqing, Mr. Li Xingchun and Mr. Li Feng; the non-executive Directors are Mr. Han Tingde and Mr. Li Chuanxuan; and the independent non-executive Directors are Ms. Yin Meiqun, Mr. Sun Jianfei and Mr. Yang Biao.

* *For identification purposes only*

Shandong Chenming Paper Holdings Limited

Supplemental Notice on Convening

the 2021 First Extraordinary General Meeting,

the 2021 First Class Meeting for Holders of Domestic-listed Shares

and the 2021 First Class Meeting for Holders of Overseas-listed Shares

The Company and all members of its board of directors (the “Board”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosure and there are no false representations, misleading statements or material omissions.

Shandong Chenming Paper Holdings Limited (the “Company”) published the Notice on Convening the 2021 First Extraordinary General Meeting, the 2021 First Class Meeting for Holders of Domestic-listed Shares and the 2021 First Class Meeting for Holders of Overseas-listed Shares (Ann No. 2021-004) on the Securities Daily, Hong Kong Commercial Daily and CNINFO (<http://www.cninfo.com.cn>) on 30 January 2021 and on the website of Hong Kong Stock Exchange (<http://www.hkex.com.hk>) on 1 February 2021. To ensure investors’ success participation in voting, the voting session via the trading system is now supplemented as follows.

Before amendment: The voting session through trading systems: 9:30 - 11:30 and 13:00 - 15:00 on 9 March 2021

After amendment: The voting session through trading systems: **9:15 – 9:25**, 9:30 - 11:30 and 13:00 - 15:00 on 9 March 2021

Save as disclosed above, other contents in the announcement remain unchanged and the full text of the supplemental notice is set out below:

I. Basic information on convening of the meetings

1. Sessions of general meetings: The 2021 first extraordinary general meeting, the 2021 first class meeting for holders of domestic-listed shares and the 2021 first class meeting for holders of overseas-listed shares.

2. Convened by: The Board of the Company

The convening of such general meetings has been considered and approved at the 17th extraordinary meeting of the ninth session of the Board of the Company.

3. Legality and compliance of convening the meetings: The convening and holding of such general meetings are in compliance with the relevant laws, administrative regulations, department rules, regulatory documents, and the Articles of Association the Company and other relevant regulations.

4. Date and time of convening the meetings:

(1) Time for convening the physical meetings: The 2021 first extraordinary general meeting, the 2021 first class meeting for holders of domestic-listed shares and the 2021 first class meeting for holders of overseas-listed shares are convened one by one from 14:00 on Tuesday, 9 March 2021.

(2) Online voting session:

Through trading systems: 9:15-9:25, 9:30 - 11:30 and 13:00 - 15:00 on 9 March 2021

Through the Internet: 9:15 - 15:00 on 9 March 2021

5. Manner of convening the meetings: Such general meetings are convened by combination of physical meetings and online voting

Notice: Holders of A shares and B shares can vote only once when voting on the same resolution through the internet, namely, the vote cast by holders of A shares and B shares through the internet at the 2021 first extraordinary general meeting shall be deemed as the same vote cast at the 2021 first class meeting for holders of domestic-listed shares.

6. Record date for A shares/Last trading day for B shares: Monday, 1 March 2021. To be qualified for attendance, holders of B shares shall buy the shares of the Company on or before 1 March 2021, namely the last trading day for attendance of holders of B shares.

7. Attendees:

(1) 2021 first extraordinary general meeting

① All shareholders (or their proxies) holding the shares of the Company as at the record date;

All holders of A shares and B shares (including holders of preference shares with voting rights restored) of the Company, who have been registered at China Securities Depository and Clearing Company Limited Shenzhen Branch by the close of the afternoon trading session on 1 March 2021, namely the last trading day for B shares, are entitled to attend the general meetings; those who are not able to attend the physical meetings in person may appoint a proxy (such proxy may not be a shareholder of the Company), in writing, to attend and vote at the meetings, or take part in the online voting within the online voting session.

This notice does not apply to H shareholders of the Company, who have been registered at Computershare Hong Kong Investor Services Limited, to which notices and announcements will be given under the relevant requirements in Hong Kong.

- ② Directors, supervisors and senior management of the Company;
- ③ Lawyers and personnel from other agencies as appointed by the Company.

(2) 2021 first class meeting for holders of domestic-listed shares

① All holders of A shares and B shares of the Company, who have been registered at China Securities Depository and Clearing Company Limited Shenzhen Branch by the close of the afternoon trading session on 1 March 2021, namely the last trading day for B shares, are entitled to attend the general meetings; those who are not able to attend the physical meetings in person may appoint a proxy (such proxy may not be a shareholder of the Company), in writing, to attend and vote at the meetings, or take part in the online voting within the online voting session;

- ② Directors, supervisors and senior management of the Company;
- ③ Lawyers and personnel from other agencies as appointed by the Company.

(3) 2021 first class meeting for holders of overseas-listed shares

For details, please refer to the notice of the 2021 first class meeting for holders of overseas-listed shares separately published by the Company on the Hong Kong Stock Exchange.

8. Venue of the physical meetings: Conference room of the research and development centre of the Company, No. 2199 Nongsheng Road East, Shouguang City, Shandong Province

9. Public solicitation of shareholders' voting rights

Ms. Yin Meiqun, an Independent Director of the Company, will publicly solicit voting rights from all shareholders. For details, please refer to the Announcement on Public Solicitation of Voting Rights by Independent Directors published on CNINFO (<http://www.cninfo.com.cn>) on the same date.

II. Matters considered at the meetings

1. Matters considered at the 2021 first extraordinary general meeting:

(1) Resolution in relation to the “Proposal on the Domestic Listed Foreign Shares of the Company Changing Listing Venue to be Listed and Traded on the Main Board of The Stock Exchange of Hong Kong Limited by Way of Conversion”;

(2) Resolution in relation to the full authorisation granted by the general meeting of the Company to the Board and its authorised persons to deal with matters relating to the domestic listed foreign shares changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion;

(3) Resolution in relation to the designation of persons authorised by the Board;

(4) Resolution in relation to the consideration and approval of the “Articles of Association of Shandong Chenming Paper Holdings Limited (Draft, Applicable after the Changing of the Listing Venue of the B Shares)”;

(5) Resolution in relation to the period of validity of the resolution regarding the domestic listed foreign shares of the Company changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion.

All of the resolutions above are special resolutions.

2. Matters considered at the 2021 first class meeting for holders of domestic-listed shares:

(1) Resolution in relation to the “Proposal on the Domestic Listed Foreign Shares of the Company Changing Listing Venue to be Listed and Traded on the Main Board of The Stock Exchange of Hong Kong Limited by Way of Conversion”;

(2) Resolution in relation to the full authorisation granted by the general meeting of the Company to the Board and its authorised persons to deal with matters relating to the domestic listed foreign shares changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion;

(3) Resolution in relation to the designation of persons authorised by the Board;

(4) Resolution in relation to the consideration and approval of the “Articles of Association of Shandong Chenming Paper Holdings Limited (Draft, Applicable after the Changing of the Listing Venue of the B Shares)”;

(5) Resolution in relation to the period of validity of the resolution regarding the domestic listed foreign shares of the Company changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion.

All of the resolutions above are special resolutions, and are subject to approval by more than two thirds of the voting rights held by holders of domestic-listed shares and two thirds of the voting rights held by B shareholders attending the meeting.

3. Matters considered at the 2021 first class meeting for holders of overseas-listed shares:

(1) Resolution in relation to the “Proposal on the Domestic Listed Foreign Shares of the Company Changing Listing Venue to be Listed and Traded on the Main Board of The Stock Exchange of Hong Kong Limited by Way of Conversion”;

(2) Resolution in relation to the full authorisation granted by the general meeting of the Company to the Board and its authorised persons to deal with matters relating to the domestic listed foreign shares changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion;

(3) Resolution in relation to the designation of persons authorised by the Board;

(4) Resolution in relation to the consideration and approval of the “Articles of Association of Shandong Chenming Paper Holdings Limited (Draft, Applicable after the Changing of the Listing Venue of the B Shares)”;

(5) Resolution in relation to the period of validity of the resolution regarding the domestic listed foreign shares of the Company changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion.

All of the resolutions above are special resolutions.

All of the resolutions (1) to (5) above have been considered and approved at the 17th extraordinary meeting of the ninth session of the Board convened by the Company on 29 January 2021. For details, please refer to the relevant announcements published on the Securities Daily, Hong Kong Commercial Daily and CNINFO (<http://www.cninfo.com.cn>) on 30 January 2021, as well as the relevant announcements published on the website of the Hong Kong Stock Exchange (<http://www.hkex.com.hk>) on 1 February 2021.

III. Resolution number

Table 1: Sample table for resolution number of the 2021 first extraordinary general meeting

No. of resolution	Name of resolution	Note
		You may vote on the column with a “√”
100	General resolution: all resolutions other than resolutions by cumulative voting	√
Resolutions by non-cumulative voting		
1.00	Resolution in relation to the “Proposal on the Domestic Listed Foreign Shares of the Company Changing Listing Venue to be Listed and Traded on the Main Board of The Stock Exchange of Hong Kong Limited by Way of Conversion”	√
2.00	Resolution in relation to the full authorisation granted by the general meeting of the Company to the Board and its authorised persons to deal with matters relating to the domestic listed foreign shares changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion	√
3.00	Resolution in relation to the designation of persons authorised by the Board	√
4.00	Resolution in relation to the consideration and approval of the “Articles of Association of Shandong Chenming Paper Holdings Limited (Draft, Applicable after the Changing of the Listing Venue of the B Shares)”	√
5.00	Resolution in relation to the period of validity of the resolution regarding the domestic listed foreign shares of the Company changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion	√

Table 2: Sample table for resolution number of the 2021 first class meeting for holders of domestic-listed shares

No. of resolution	Name of resolution	Note
		You may vote on the column with a “√”
100	General resolution: all resolutions other than resolutions by cumulative voting	√
Resolutions by non-cumulative voting		
1.00	Resolution in relation to the “Proposal on the Domestic Listed Foreign Shares of the Company Changing Listing Venue to be Listed and Traded on the Main Board of The Stock Exchange of Hong Kong Limited by Way of Conversion”	√
2.00	Resolution in relation to the full authorisation granted by the general meeting of the Company to the Board and its authorised persons to deal with matters relating to the domestic listed foreign shares changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion	√
3.00	Resolution in relation to the designation of persons authorised by the Board	√
4.00	Resolution in relation to the consideration and approval of the “Articles of Association of Shandong Chenming Paper Holdings Limited (Draft, Applicable after the Changing of the Listing Venue of the B Shares)”	√
5.00	Resolution in relation to the period of validity of the resolution regarding the domestic listed foreign shares of the Company changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion	√

IV. Registration methods for the meetings

1. 2021 first extraordinary general meeting and 2021 first class meeting for holders of domestic-listed shares

(1) Registration time: Shareholders who intend to attend the 2021 first extraordinary general meeting and the 2021 first class meeting for holders of domestic-listed shares of the Company shall complete the registration procedures not less than 24 hours before the convening of such general meetings.

(2) Place of registration: The securities investment department of Shandong Chenming Paper Holdings Limited, No. 2199 Nongsheng Road East, Shouguang City, Shandong Province.

(3) Registration procedures:

① Proxies of legal person shareholders shall hold a copy of business licence of such legal person, the proxy form, the shareholder account card, the share certificate, the identity card of the attendee and the reply slips of the 2021 first extraordinary general meeting and the 2021 first class meeting for holders of domestic-listed shares of the Company for registration.

② Natural person shareholders attending in person shall hold their own identity card, the shareholder account card, the share certificate and the reply slips of the 2021 first extraordinary general meeting and the 2021 first class meeting for holders of domestic-listed shares for registration. Proxies shall hold the proxy form, the identity card of the appointor or its copy, the identity card of the proxies, the shareholder account card of the proxies, the share certificate and the reply slips of the 2021 first extraordinary general meeting and the 2021 first class meeting for holders of domestic-listed shares of the Company for registration.

③ According to the Management Measures for Margin Financing and Securities Lending Business of Securities Companies, the Implementation Rules for Registration and Settlement of Margin Financing and Securities Lending Business of China Securities Depository and Clearing Company Limited and other regulations, the shares of the Company involved in the participation of margin financing and securities lending business by investors shall be held by securities companies as trustees and nominee holders, and registered in the register of the Company. Subject to prior opinions from the investors, the voting rights of relevant shares shall be exercised by the entrusted securities companies in the name of the securities companies and for the benefit of the investors. If

such investors who participate in margin financing and securities lending business wish to attend such general meetings, they shall provide a copy of their own identity card, the written proxy form legally issued by the legal representatives of the entrusted securities companies, the relevant shareholder account card of the entrusted securities companies and the reply slips of the 2021 first extraordinary general meeting and the 2021 first class meeting for holders of domestic-listed shares of the Company for registration.

The proxy form and other authority for use at the general meetings mentioned above shall be deposited at the securities investment department of the Company not less than 24 hours before the holding of such general meetings.

Shareholders of the Company may register by post or by fax.

2. 2021 first class meeting for holders of overseas-listed shares

For H shareholders who intend to attend the 2021 first class meeting for holders of overseas-listed shares of the Company, please refer to the proxy form and reply slip of the 2021 first class meeting for holders of overseas-listed shares separately published by the Company on The Stock Exchange of Hong Kong Exchange for details.

V. Other Matters

1. Such general meetings are expected to last for a half day. Those attending the meetings shall be responsible for their own travelling and accommodation expenses.

2. The business address of the Company: No. 2199 Nongsheng Road East, Shouguang City 262705, Shandong Province

3. Contact method: 0536-2158008 Fax: 0536-2158977

E-mail: chenmmingpaper@163.com

4. Contact person: Chen Lin (陳琳)

VI. Documents Available for Inspection

1. Resolutions passed at the 17th extraordinary meeting of the ninth session of the Board of the Company.

Notice is hereby given.

Appendix 1: Reply Slip for the 2021 First Extraordinary General Meeting;

Appendix 2: Proxy form for Attendance at the 2021 First Extraordinary General Meeting;

Appendix 3: Reply Slip for the 2021 First Class Meeting for Holders of Domestic-listed Shares;

Appendix 4: Proxy form for Attendance at the 2021 First Class Meeting for Holders of Domestic-listed Shares;

Appendix 5: Procedure of Shareholders' Online Voting.

The Board of
Shandong Chenming Paper Holdings
Limited
2 February 2021

Appendix 1**Shandong Chenming Paper Holdings Limited****Reply Slip for the 2021 First Extraordinary General Meeting**

Name of shareholder (Name of legal person shareholder)					
Address of shareholder					
Name of attendee			Identity card number		
Appointor (Name of legal representative)			Identity card number		
Shareholding			Shareholder code		
Associate(s)		Telephone		Fax	
Signature of shareholder (Seal of legal person shareholder)					
		Day Month Year			
Confirmation (Seal) of Shandong Chenming Paper Holdings Limited					
		Day Month Year			

Note: Newspaper cuttings, photocopies or self-made copies in line with the above format of this reply slip are all valid.

Appendix 2

Shandong Chenming Paper Holdings Limited

Proxy form for Attendance at the 2021 First Extraordinary General Meeting

I (Our Company), as a shareholder of Shandong Chenming Paper Holdings Limited (hereinafter referred to as the “Company”), hereby appoint Mr. (Ms.)_____to attend and vote for me (Our Company) at the 2021 first extraordinary general meeting of the Company. The voting indications are as follows:

No. of resolution	Name of resolution	Remark	For	Against	Abstain
		You may vote on the column with a “√”			
100	General resolution: all resolutions other than resolutions by cumulative voting	√			
Resolutions by non-cumulative voting					
1.00	Resolution in relation to the “Proposal on the Domestic Listed Foreign Shares of the Company Changing Listing Venue to be Listed and Traded on the Main Board of The Stock Exchange of Hong Kong Limited by Way of Conversion”	√			
2.00	Resolution in relation to the full authorisation granted by the general meeting of the Company to the Board and its authorised persons to deal with matters relating to the domestic listed foreign shares changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion	√			
3.00	Resolution in relation to the designation of persons authorised by the Board	√			

4.00	Resolution in relation to the consideration and approval of the “Articles of Association of Shandong Chenming Paper Holdings Limited (Draft, Applicable after the Changing of the Listing Venue of the B Shares)”	√			
5.00	Resolution in relation to the period of validity of the resolution regarding the domestic listed foreign shares of the Company changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion	√			

Note: 1. The appointor can give voting indications for the above matters for consideration by putting a “√” in the “For”, “Against” or “Abstain” box.

2. If the appointor has not given any voting indication, the proxy can vote at his his/her own discretion.

3. Newspaper cuttings, photocopies or self-made copies in line with the above format of this proxy form are all valid.

4. A seal is required for entrustment of a legal person shareholder.

Signature of the appointor (Seal):		Identity card number (Business license number):	
Shareholding of the appointor:		Shareholder account number of the appointor:	
Signature of the proxy:		Identity card number:	
Date of proxy: Day Month Year			

Appendix 3**Shandong Chenming Paper Holdings Limited****Reply Slip for the 2021 First Class Meeting for Holders of Domestic-listed Shares**

Name of shareholder (Name of legal person shareholder)					
Address of shareholder					
Name of attendee				Identity card number	
appointor (Name of legal representative)				Identity card number	
Shareholding				Shareholder code	
Associate(s)		Telephone		Fax	
Signature of shareholder (Seal of legal person shareholder)					
		Day Month Year			
Confirmation (Seal) of Shandong Chenming Paper Holdings Limited					
		Day Month Year			

Note: Newspaper cuttings, photocopies or self-made copies in line with the above format of this reply slip are all valid.

Appendix 4**Shandong Chenming Paper Holdings Limited****Proxy form for Attendance at the 2021 First Class Meeting for Holders of Domestic-listed Shares**

I (Our Company), as a shareholder of Shandong Chenming Paper Holdings Limited (hereinafter referred to as the “Company”), hereby appoint Mr. (Ms.)_____to attend and vote for me (Our Company) at the 2021 first class meeting of domestic listed shares of the Company. The voting indications are as follows:

No. of resolution	Name of resolution	Remark	For	Against	Abstain
		You may vote on the column with a “√”			
100	General resolution: all resolutions other than resolutions by cumulative voting	√			
Resolutions by non-cumulative voting					
1.00	Resolution in relation to the “Proposal on the Domestic Listed Foreign Shares of the Company Changing Listing Venue to be Listed and Traded on the Main Board of The Stock Exchange of Hong Kong Limited by Way of Conversion”	√			
2.00	Resolution in relation to the full authorisation granted by the general meeting of the Company to the Board and its authorised persons to deal with matters relating to the domestic listed foreign shares changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion	√			
3.00	Resolution in relation to the designation of persons authorised by the Board	√			

4.00	Resolution in relation to the consideration and approval of the “Articles of Association of Shandong Chenming Paper Holdings Limited (Draft, Applicable after the Changing of the Listing Venue of the B Shares)”	√			
5.00	Resolution in relation to the period of validity of the resolution regarding the domestic listed foreign shares of the Company changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion	√			

Note: 1. The appointor can give voting indications for the above matters for consideration by putting a “√” in the “For”, “Against” or “Abstain” box.

2. If the appointor has not given any voting indication, the proxy can vote at his his/her own discretion.

3. Newspaper cuttings, photocopies or self-made copies in line with the above format of this proxy form are all valid.

4. A seal is required for entrustment of a legal person shareholder.

Signature of the appointor (Seal):		Identity card number (Business license number):	
Shareholding of the appointor:		Shareholder account number of the appointor:	
Signature of the proxy:		Identity card number:	
Date of proxy: Day Month Year			

Appendix 5

Shandong Chenming Paper Holdings Limited

Procedure of Shareholders' Online Voting

At these general meetings, the Company will offer online voting platform for shareholders. Shareholders may vote via the trading system or the internet voting system (website: <http://wltp.cninfo.com.cn>) of the Shenzhen Stock Exchange.

I. Procedures of Online Voting

1. Voting code and voting abbreviation of ordinary shares: the voting code is “360488” and the voting abbreviation is “Chenming voting”.

2. Fill in voting opinion or casts

For resolutions by non-cumulative voting, fill in voting opinion “for”, or “against” or “abstain”;

3. Where shareholders vote on the general resolution, they are deemed to have expressed the same opinion on all other resolutions other than those by cumulative voting.

The second valid vote will prevail in case of multiple votes on the same resolution. If shareholders cast their votes on sub-resolutions first and then cast their votes on general resolutions, the voting intention for sub-resolutions voted shall prevail. Other resolutions not voted shall be based on the voting intention of the general resolutions. If shareholders cast their votes on general resolutions, and then cast their votes on sub-resolutions, the voting intention for the general resolutions shall prevail.

II. Procedures for Voting via the Trading System of Shenzhen Stock Exchange

1. Time for voting: the trading hours, i.e. 9:15 a.m. to 9:25 a.m., 9:30 a.m. to 11:30 a.m. and 1:00 p.m. to 3:00 p.m. on Tuesday, 9 March 2021.

2. Shareholders may log in to the trading client-side of the securities company to vote via the trading system.

III. Procedures for Voting via the Internet Voting System of the Shenzhen Stock Exchange

1. Online voting will be available on the internet voting system during the period from 9:15 a.m. to 3:00 p.m. on 9 March 2021.

2. Shareholder who performs online voting via the internet voting system shall apply for identity verification in accordance with the Guidelines for the Identity Verification Business of Online Service for Investors of the Shenzhen Stock Exchange (2016 Revise) and obtain a “digital certificate of Shenzhen Stock Exchange” or a “service password of investor at Shenzhen Stock Exchange”. The specific identity verification processes can be checked in the rules and guideline of the internet voting system at <http://wltp.cninfo.com.cn>.

3. By using such service password or digital certificate, a shareholder may cast his/her vote through the internet voting system of the Shenzhen Stock Exchange at <http://wltp.cninfo.com.cn> within the specified time.